Here is a list of companies for which I have been paid to consult and/or give presentations. (September 5, 2022)

EMPIRICUS São Paulo
Amundi Paris
Matson Money
Bank of Belgium
Next Gen Personal Finance, San Francisco
Research Affiliates Advisor, Newport Beach
Portfolio Construction Forum, Sydney,
B|O|S, San Francisco
UBS
Morningstar
CFA Institute
Salone del Risparmio, Milan
Thinking Ahead Institute, New York
BlackRock
19/19 Investment Counsel, Baltimore,
Bloomberg
Pioneer Global Investments
Private Asset Liaisons Group, San Francisco
Institute for Private Investors, San Francisco
American Institute of CPAs
Dodge and Cox, San Francisco
Dimensional Fund Advisors
Anima, Milan
IMCA
Benefits Canada
Matthews International Capital Management
Borsa İstanbul
ITAM
Pensions & Investments
Ascend Capital Management
Thrivent Investment Management, Minneapolis,
International Association of Credit Portfolio Managers, New York
SKAGEN Funds, Stravanger, Norway
S.W. Mitchell Capital
Woodruff-Sawyer Inc.
Russell Investments
Capital Group
Lasecke Weil Wealth Advisory Group
Sinopia Asset Management, Paris
Mackenzie Investments
Barclays Global Investors
Gerson Lehrman Group,
Alliance Bernstein
Financial Planning Association
Franklin Templeton Investments
Orkla Finans, Oslo
Merrill Lynch
Edward Jones
New York Private Equity Network
Wellington Investments
Wells Fargo
Fidelity
Citigroup Smith Barney
Rockbay Capital Management
Consulting Services Support Corporation, La Jolla
BSI/Gamma Foundation, Zurich
Gutmann Center, Vienna
Delahaye IABC Research
Taiwan Academy of Banking and Finance and National Science Council, Taipei
Morgan Stanley
World Presidents Organization
Mistui Life
Family Office Exchange
Eaton Vance
Paul Capital Partners
Google
Mutual Service Corporation
Mercer
Legg Mason Funds
RSM McGladrey
Gothaer Insurance
AIMR
Institutional Investor
CBOE, CBOT, & CME
Lyon Schwabacher Group, San Francisco
AARP
Pershing Financial Products and Services
Schwab
Fuller Thaler Asset Management
Mellon Capital Management
Prudential Investments
Wealth Planning Institute
L.A. Times
IIR London
Paine Webber
SEI
BARRA
Plexus Group
Goldman Sachs
New England Financial